

Media Release

## Kotak Mutual Fund launches Kotak Multi Asset Active FOF

NFO opened on 8<sup>th</sup> April 2026 & closes on 22<sup>nd</sup> April 2026

**Mumbai, 9<sup>th</sup> April 2026** – Kotak Mahindra Asset Management Company Ltd. (“KMAMC”/“Kotak Mutual Fund”) today announced the launch of the Kotak Multi Asset Active FOF, An open-ended fund of fund scheme investing in units of equity-oriented schemes, debt-oriented schemes and commodity-based schemes. The scheme opened for public subscription on 8<sup>th</sup> April 2026 and closes on 22<sup>nd</sup> April, 2026.

Kotak Multi Asset Active FOF aims at optimizing risk adjusted returns through investments in units actively managed Equity oriented schemes & Debt oriented schemes and commodity-based schemes.

Nilesh Shah, Managing Director, Kotak Mahindra Asset Management Company Ltd. said, “Building a multi-asset portfolio on your own sounds simple until you try it. You need to track multiple schemes, decide when to rebalance, and every switch triggers a tax event that eats into your compounding. Most investors either over-monitor and overtrade, or they set it and forget it and end up with a lopsided portfolio. The Kotak Multi Asset Active FOF would endeavour to solve this by doing the asset allocation, rebalancing, and scheme selection across Kotak and other AMC schemes within a single fund structure. The investor gets diversification across asset classes - equity, debt, and commodities without the tax drag of doing it themselves.”

Devender Singhal, Fund Manager, Kotak Multi Asset Active FOF said, “Markets are inherently cyclical, and no single asset class outperforms at all times. This fund adopts an active allocation strategy with an aim to balance long term growth and relative stability, aiming to optimise risk-adjusted returns. By combining diversification with disciplined rebalancing, it provides a structured way to navigate volatility and stay invested over the long term.”

The scheme is open for public subscription from 8 April 2026 and close on 22 April 2026. Investors can invest a minimum amount of ₹1,000, and any amount thereafter, during the NFO period. For more details on the Kotak Multi Asset Active FOF please visit <https://www.kotakmf.com/documents/NFO%20-%20Kotak%20Multi%20Asset%20Active%20FOF>

Investors should consult their financial experts and tax advisor if in doubt about whether the product is suitable to them. Kotak Mahindra Asset Management Company Limited (KMAMC) is not guaranteeing or promising any returns/ futuristic returns.

### **About Kotak Mahindra Asset Management Co. Ltd.:**

Kotak Mahindra Asset Management Company Limited (KMAMC) - a wholly owned subsidiary of Kotak Mahindra Bank Limited (Kotak), is the Asset Manager for Kotak Mahindra Mutual Fund (KMF). KMAMC started operations in December 1998 and as of 31st December 2025, has over 79.43 Lakh unique folios in various schemes. KMF offers schemes catering to investors with varying risk - return profiles and was the first fund house in the country to launch a dedicated gilt scheme investing only in government securities. The company is present in 108 cities and has 120 branches as of 31st December 2025.

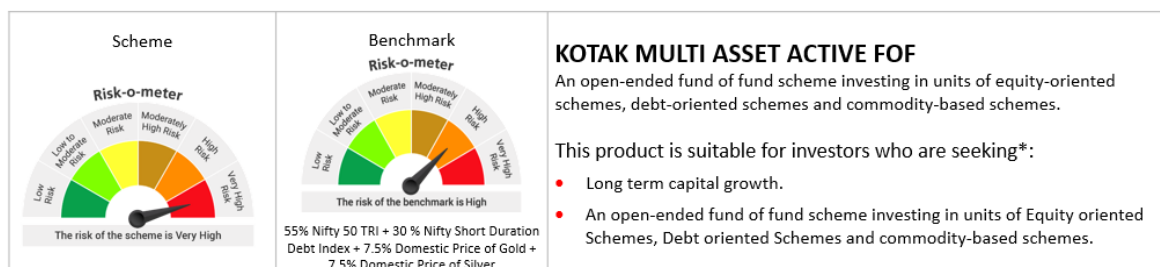
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### Kotak Multi Asset Active FOF

An open-ended fund of fund scheme investing in units of equity-oriented schemes, debt-oriented schemes and commodity-based schemes.

**This product is suitable for investors who are seeking\*:**



\*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

(The product labelling assigned during the New Fund Offer is based on internal assessment of the Scheme Characteristics or model portfolio and the same may vary post NFO when actual investments are made)

**Mutual Fund investments are subject to market risks, read all scheme related documents carefully.**